

The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

Proposal for resolution on amendment of the Articles of Association

In order to enable the rights issue of units consisting of shares and warrants that is proposed to be approved in accordance with item 12 on the agenda for the annual general meeting (the "**Rights Issue**"), the board of directors of Realfiction Holding AB, Reg. No. 559110-4616, proposes that the annual general meeting on 30 June 2025 resolves to amend the company's Articles of Association by adopting new limits for the share capital and the number of shares in accordance with the following:

§ 4 Share capital and number of shares

Current wording

The share capital shall be not less than SEK 802,680 and not more than SEK 3,210,720. The number of shares shall be not less than 8,026,830 and not more than 32,107,320.

Proposed wording

The share capital shall be not less than SEK 1,995,000 and not more than SEK 7,980,000. The number of shares shall be not less than 19,950,000 and not more than 79,800,000.

Following the amendments, the Articles of Association will have the wording set out in **Schedule A**.

The resolution pursuant to this proposal presupposes and is conditional upon that the meeting resolves to approve the Rights Issue under item 12 on the agenda for the meeting, that the meeting resolves on authorization for the board of directors to resolve on issue of shares and warrants to guarantors under item 13 on the agenda for the meeting and that the meeting resolves on authorization for the board of directors to resolve on issue of warrants under item 14 on the agenda for the meeting.

The company's CEO shall be authorized to make such minor formal adjustments of the resolution as might be necessary in connection with registration with the Swedish Companies Registration Office (Sw. Bolagsverket).

For a valid resolution, the proposal has to be supported by shareholders representing at least two-thirds of the votes cast as well as of all shares represented at the meeting.

Helsingborg in May 2025

The Board of Directors of Realfiction Holding AB (publ)

ARTICLES OF ASSOCIATION OF REALFICTION HOLDING AB

N.B. The English text is an unofficial translation.

§ 1 Name of company

The name of the company is Realfiction Holding AB. The company is public company (publ).

§ 2 Registered office of the company

The registered office of the company is situated in Helsingborg, Skåne län.

§ 3 Objects of the company

The company shall develop, produce, sell and promote mixed reality displays and software and activities compatible therewith, also own and deal with shares.

§ 4 Share capital and number of shares

The share capital shall be not less than SEK 1,995,000 and not more than SEK 7,980,000. The number of shares shall be not less than 19,950,000 and not more than 79,800,000

§ 5 Board of directors

The board of directors shall comprise 3-10 members and not more than 10 alternate members.

§ 6 Auditors

The company shall have 1-2 auditors and not more than 2 alternate auditors or a registered accounting firm.

§ 7 Location of general meetings

General meetings shall be held in Helsingborg or Stockholm.

§ 8 Notice to attend general meetings

Notice to a general meeting shall take place through an announcement in Post- och Inrikes Tidningar and by making the notice available on the company's website. Concurrently with issuance of notice to attend, the company shall announce in Svenska Dagbladet that the notice to attend has taken place. If Svenska Dagbladet ceases its issuance shall notice take place in Dagens Industri.

§ 9 Notification to the general meeting

A shareholder has the right to attend the general meeting if the shareholder has been included in the share register in such a way described in Chapter 7 paragraph 28 point 3 of the Companies Act (2005:551) and have notified the company not later than the date specified in the notice to attend the general meeting. Such a date may not be a Sunday, other public holiday, Saturday, Midsummer Eve, Christmas Eve or New

Year's Eve and may not occur earlier than the fifth weekday prior to the general meeting. If a shareholder intends to bring advisors the number of advisors shall be given in the notification.

§ 10 Form for general meeting

The board may also, prior to a general meeting, decide that the shareholders should be able to exercise their voting rights by post according to the procedure specified in chapter 7 section 4 a second paragraph of the Swedish Companies Act. In addition, the board may decide that the general meeting shall be held digitally.

§ 11 Opening of the meeting

The chairman of the board of directors or a person appointed by the board of directors for this purpose opens the general meeting and presides over the proceedings until a chairman of the meeting is elected.

§ 12 Annual general meeting

The annual general meeting is held each year within six months of the end of the financial year.

The following matters shall be addressed at the annual general meeting.

1. Election of a chairman of the meeting;
2. Preparation and approval of the voting register;
3. Approval of the agenda;
4. Election of one or two persons to attest the minutes;
5. Determination of whether the meeting was duly convened;
6. Presentation of the annual report and auditor's report and, where applicable, the consolidated financial statements and auditor's report for the group;
7. Resolutions regarding
 - a) adoption of the income statement and balance sheet and, where applicable, the consolidated income statement and consolidated balance sheet;
 - b) allocation of the company's profit or loss according to the adopted balance sheet;
 - c) discharge from liability for board members and the managing director, where applicable;
8. Determination of fees for the board of directors and the auditors;
9. Election of the board of directors and accounting firm or auditors;
10. Any other business incumbent on the meeting according to the Companies Act or the articles of association.

§ 13 Financial year

The company's financial year shall be the calendar year.

§ 14 CSD Clause

The company's shares shall be registered in a CSD (central securities depository) register pursuant to the Financial Instruments (Accounts) Act (SFS 1998:1479) (CSD clause).

These articles of association were adopted by the annual general meeting held on June 30, 2025.